

**11/9/10 Update**

**AOD & Mental Health Funding Sources Chart - Co-Occuring Joint Action Council Workgroup, Funding Subcommittee**

Line #	Payer Description/Acronym	Plan / Payer / Allocation Source	Covered Age	Target Population(s)/ Client Eligibility Requirement	How and By Whom Client Eligibility/Enrollment Is Determined and Who Maintains the Enrollment List/Purpose (briefly)	Where Can I Find More Information?
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**NOTE - Description and Coordination of Benefits - Listed in Possible First to Last Cascade Order.** The cascade order is not absolute for all payer sources and the sequence of billing order can differ. Accordingly, beginning with the first possible payer the service provider would make the decision if that payer was appropriate to be billed for the rendered services. If not, the service provider would proceed to the next listed payer and thusly continuing until an appropriate payer, or payers, were identified to be billed for reimbursement. Appropriate in this context means consistent with the service provider's priorities and in conformance with federal and State statutes, regulations and program guidance.

**CELLS DOTTED = funding no longer available.**

**ALCOHOL AND DRUG PROGRAMS:**

1	State General Fund (SGF) Match to DMC	<u>Fund source:</u> State General Funds. This is 50% match requirement to FFP for DMC	≥18	Enrolled in Medi-Cal. Perinatal Clients in residential alcohol; Narcotic Replacement Therapy program; ODF; DCR; and Naltrexone.	Medi-Cal (M/C) beneficiary eligibility established by county social services authority. Medi-Cal beneficiaries are identified in the State's MEDS file. The service must be medically necessary.	California Budget Act Authority ( <a href="http://govbud.dof.ca.gov/">http://govbud.dof.ca.gov/</a> ), CCR, Title 22, Section 51341.1 ( <a href="http://www.calregs.com">www.calregs.com</a> ) Negotiated Net Amount/Drug Medi-Cal Contract
2	State General Funds (SGF)	<u>Fund Source:</u> 100% State General Funds. No FFP match.	<18	Non full scope Medi-Cal adolescents eligible for Medi-Cal as an individual.	Medi-Cal (M/C) beneficiary eligibility established by county social services authority. Medi-Cal beneficiaries are identified in the State's MEDS file. The service must be medically necessary.	California Budget Act Authority ( <a href="http://govbud.dof.ca.gov/">http://govbud.dof.ca.gov/</a> ), CCR, Title 22, Section 51341.1 ( <a href="http://www.calregs.com">www.calregs.com</a> ) Negotiated Net Amount/Drug Medi-Cal Contract
3	SGF Discretionary - Regular	<u>Fund source:</u> State General Funds. These funds cannot be used to match FFP in the DMC program. County match required.	No restrictions	Any client seeking alcohol and drug treatment services or prevention programs.	County determined.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Negotiated Net Amount/Drug Medi-Cal Contract
4	SGF Discretionary - Perinatal	<u>Fund source:</u> State General Funds. These funds cannot be used to match FFP in the DMC program. County match required.	No restrictions	Serves pregnant and postpartum women and their infants and parenting women and their children up through age 17.	County determined subject to "Perinatal Services Network Guidelines."	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Negotiated Net Amount/Drug Medi-Cal Contract
5	Women & Children's Residential Treatment Services (6 counties only)	<u>Fund source:</u> State General Funds. These funds cannot be used to match FFP in the DMC program. Formerly funded by Federal grant. Exempt from 10% matching requirement.	No restrictions	Residential services for women and their children. Counties: Los Angeles, Marin, San Diego, San Francisco, San Joaquin, San Luis Obispo.	County determined subject to "Perinatal Services Network Guidelines."	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Negotiated Net Amount/Drug Medi-Cal Contract
6	Parolee Services Network (PSN) (17 counties only)	<u>Fund source:</u> State General Funds through California Department of Corrections and Rehabilitation (CDCR)	≥18	Men and women paroled to the community from State prisons for alcohol and drug treatment. Counties: Alameda, Contra Costa, Fresno, Kern, Los Angeles, Marin, Napa, Orange, Riverside, Sacramento, San Bernardino, San Diego, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma.	Referred to Counties by CDCR.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Negotiated Net Amount/Drug Medi-Cal Contract
7	Substance Abuse Treatment Trust Fund (SATTF) also known as the Substance Abuse and Crime Prevention Act (SACPA)	<u>Fund source:</u> State General Funds. Funding cannot be used for drug testing. Funding can be used to cover costs that exceed DMC rate caps or other County costs such as probation and court monitoring.	≥18	Treatment services to first or second time non-violent adult drug offenders who use, possess, or transport illegal drugs for personal use.	Superior Court in conjunction with County collaborative team determines eligibility. County collaborative team maintains enrollment.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Health & Safety Code, Section 11999.4-11999.13 CCR Title 9, Chapter 2:5
8	Substance Abuse Offender Treatment Program (OTP)	<u>Fund source:</u> State General Funds. County match requirement at a ratio of \$9 for every \$1 of eligible County matching funds. Limitations on administrative costs.	≥18	SACPA clients. Funds services designed to: enhanced treatment options available, increase clients who complete treatment, reduce delays in availability of appropriate services, use a drug court model for services, develop new services not otherwise available, or other activities approved by California Department of Alcohol & Drug Programs (ADP).	Superior Court in conjunction with County collaborative team determines eligibility. County collaborative team maintains enrollment.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Health & Safety Code, Section 11999.30 CCR Title 9, Chapter 2:5 Various ADP bulletins ( <a href="http://www.adp.ca.gov">www.adp.ca.gov</a> )
9	Drug Court Partnership (DCP)	<u>Fund source:</u> State General Funds. There is a 20% county match requirement (SGF cannot be used as the match).	Specified restrictions	Clients are convicted adult felons on formal probation. Supports drug courts to provide court supervision, drug testing, and substance abuse treatment services.	Superior Court in conjunction with County collaborative team determines eligibility. County collaborative team maintains enrollment. In general funding is for adults, however, counties that had funding dedicated to Dependency Drug Court or Juvenile Drug Courts as of 5/22/03 can use DCP to maintain level funding.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Health & Safety Code, Section 11970.45 Request for Application of the Dependency Drug Court Grant ( <a href="http://www.adp.ca.gov/DrugCourts/doc/DC_Letter_06-02_Enclosure_1.doc">www.adp.ca.gov/DrugCourts/doc/DC_Letter_06-02_Enclosure_1.doc</a> ) for allowable costs

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10	Comprehensive Drug Court Implementation (CDCI)	<u>Fund source:</u> State General Funds. There is a 20% county match requirement (SGF cannot be used as the match). 15% cap allowed for administrative expenses.	No restrictions	Clients are in adult, juvenile, and family drug courts. Supports drug courts to provide court supervision, drug testing and substance abuse treatment services.	Superior Court in conjunction with County collaborative team determines eligibility. County collaborative team maintains enrollment.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Health & Safety Code, Section 11970.1-11970.35 Request for Application of the Dependency Drug Court Grant ( <a href="http://www.adp.ca.gov/DrugCourts/doc/DC_Letter_06-02_Enclosure_1.doc">www.adp.ca.gov/DrugCourts/doc/DC_Letter_06-02_Enclosure_1.doc</a> ) for allowable costs
11	Dependency Drug Court (DDC)	<u>Fund source:</u> State General Funds through California Department of Social Services (DSS). There is a 20% county match requirement (SGF cannot be used as the match).		Clients are parents of children removed or in jeopardy of being removed by the court. For treatment services that cannot be provided by other community agencies.	Superior Court in conjunction with County collaborative team determines eligibility. County collaborative team maintains enrollment.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a> Welfare and Institutions Code, Section 300 Request for Application of the Dependency Drug Court Grant ( <a href="http://www.adp.ca.gov/DrugCourts/doc/DC_Letter_06-02_Enclosure_1.doc">www.adp.ca.gov/DrugCourts/doc/DC_Letter_06-02_Enclosure_1.doc</a> ) for allowable costs
12	Access to Recovery (ATR) Grant (Implemented as the California Access to Recovery Effort or CARE) (5 counties only)	<u>Fund source:</u> State General Funds.		Vouchers issued to young people as individuals for comprehensive array of clinical alcohol and other drug treatment and recovery services.	Butte, Los Angeles, Sacramento, Shasta, and Tehama counties only.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a>
13	Private Industries Council (PIC)	<u>Fund source:</u> State General Funds.		EDD funding for substance abuse services.		California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a>
14	California Work Opportunity and Responsibility to Kids (CalWORKS)	<u>Fund source:</u> State General Funds through Department of Social Services.		CalWORKS recipients for whom substance abuse is a barrier to employment.	At the discretion of County Welfare Directors based on need, these funds can be moved between CalWORKs substance abuse services and CalWORKs mental health services.	California Budget Act Authority: <a href="http://govbud.dof.ca.gov">http://govbud.dof.ca.gov</a>
15	Penal Code 1000 Fees	<u>Fund source:</u> Participant fees.	≥18	Adults convicted with drug problems (non-driving).	County determined. Superior Court refers participant to education programs. Participant pays for cost of program.	Penal Code 1000 <a href="http://www.leginfo.ca.gov/calaw">www.leginfo.ca.gov/calaw</a>
16	PC 1463.25 (SB 920) and HS 11372.7 (SB 921)	<u>Fund source:</u> Court fines. Minimum of 33% allocated to primary prevention activities.	No restrictions	County determined.	Fines collected by the County for violations and convictions of alcohol/drug related offenses as required by Alcohol Abuse Education and Prevention Penalty Assessment (SB 920) and the Controlled Substance Abuse Penalty Fee (SB 921).	PC 1463.25 (SB 920) and HS 11372.7 (SB 921) <a href="http://www.leginfo.ca.gov/calaw">www.leginfo.ca.gov/calaw</a>
17	PC 1463.16 (Statham Funds)	<u>Fund source:</u> Court fines.	No restrictions	Treatment for clients with an alcohol addiction, with priority in certified residential programs.	County determined. Fines collected by the County for violations and convictions of DUI offenses.	Penal Code 1463.13 Vehicle Code 23103, 23104, 2352, and 23153 <a href="http://www.leginfo.ca.gov/calaw">www.leginfo.ca.gov/calaw</a>
18	DUI Fees	<u>Fund source:</u> Participant fees. 5% cap of gross fees for administration and monitoring of the program. Waiver available from ADP.	No restrictions	Drivers convicted of driving under the influence.	County determined. Superior Court or DMV refers participant to education programs. Participant pays for cost of program.	Health & Safety Code 11837.3 <a href="http://www.leginfo.ca.gov/calaw">www.leginfo.ca.gov/calaw</a>
19	SACPA Client Fees	<u>Fund source:</u> Participant fees.	≥18	SACPA clients. Fees of SACPA or OTP clients to cover costs of treatment.	County determined.	CCR, Title 9, Section 9532
20	Targeted Case Management (TCM) and Medi-Cal Administrative Management (MAA)	<u>Fund source:</u> Federal Medicaid. DHS is state agency responsible for claiming and management.	No restrictions	TCM funds the provision of case management services for Medi-Cal beneficiaries, including DMC clients, to access other services necessary to address the changing needs of the beneficiary. MAA is reimbursement of certain administrative activities to promote Medi-Cal participation but not claimable under regular DMC rules attached to specific clients.	Medi-Cal(M/C) beneficiary eligibility is established by county social services authorities.	Welfare & Institutions Code, Sections 14132.44 and 14132.47 <a href="http://www.leginfo.ca.gov/calaw">www.leginfo.ca.gov/calaw</a>
21	Non-County Revenue	<u>Fund source:</u> Revenue from non-allocated sources such as donations, third party payments, repayments from contracted providers, etc.	No restrictions	County determined.	County determined.	

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22	General County Funds	<u>Fund source:</u> Revenue from general county sources such as sales tax, property tax, and fees for services. Funding is excess of State match requirements. Can include costs in excess of DMC rates.	No restrictions	County determined.	County determined.	Health & Safety Code 11840 and 11840.1 www.leginfo.ca.gov/calaw
23	General County Funds - Match	<u>Fund source:</u> Revenue from general county sources such as sales tax, property tax, and fees for services.	No restrictions	County determined.	Funding provided by the County to meet SGF matching requirements. Match various based on population and SGF provided to County.	Negotiated Net Amount/Drug Medi-Cal Contract
24	Fees	<u>Fund source:</u> Client fees for treatment services. Fees cannot be collected from Medi-Cal beneficiaries unless it is a share of cost.	No restrictions	County clients in the alcohol and drug treatment program. Fees used to provide additional treatment services. No client can be denied services based on an inability to pay.	County determined.	Negotiated Net Amount/Drug Medi-Cal Contract
25	Insurance	<u>Fund source:</u> Third party payers of clients in alcohol and drug treatment program. Cannot be used for Support Services.	No restrictions	County determined.	County determined.	Health & Safety Code, Section 11841
26	California Screening, Brief Intervention, Referral, and Treatment Grant (CASBIRT)	<u>Fund source:</u> Federal grant. San Diego County and Los Angeles County only. Los Angeles County was added due to approval of no-cost extension.		Alcohol and other drug (AOD) clients to extend the State current continuum of care.	County determined.	US Code, Title 42, Section 509
27	Safe and Drug Free Schools and Communities Grant (SDFSC)	<u>Fund source:</u> Federal grant.	≤18	Reduce drug, alcohol, and tobacco use and violence through education and prevention activities to create a safe and drug-free learning environment that supports student academics in the nation's schools and communities.	County determined through a competitive grant process with the Federal government.	US Code, Title 20, Sections 7111 et seq. (No Child Left Behind Act)
28	Substance Abuse Prevention and Treatment (SAPT) grant - Discretionary	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	No restrictions	Provide a wide range of services to prevent and treat clients with substance abuse problems.	County determined. Counties create plan and submit to ADP on an annual basis.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
29	SAPT - Female Offender Treatment Program (FOTP) (4 Counties only)	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP). Cannot be used for administrative or criminal justice costs.	≥18	Paroled female inmates, primarily from the Forever Free Program at the California Institution for Women, to provide 6 months of residential treatment. Other women on community parole eligible if the Forever Free program under-utilizes the funding.	CDCR makes referrals to counties. Los Angeles, Orange, Riverside, and San Bernardino counties only.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
30	SAPT - Adolescent/Youth Treatment Set-Aside	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	≤18	Comprehensive, age-appropriate alcohol and drug treatment services to adolescents.	County determined. Counties create plan and submit to ADP on an annual basis. Youth Treatment Guidelines available from ADP.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
31	SAPT - Primary Prevention Set-Aside	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	No restrictions	General population to prevent or mitigate use of alcohol and other drugs.	County determined using Federal and State guidelines on the development and practice of prevention activities using six Primary Prevention strategies.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
32	SAPT - Friday Night Live (FNL) Program	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	13-18	Teenagers. Prevent alcohol and drug use through activities including community action, assemblies, and leadership training.	County determined using Federal and State guidelines on the development and practice of prevention activities using six Primary Prevention strategies.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract

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33	SAPT - Club Live (CL) Program	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	12-14	Middle school age students. An extension of the FNL program.	County determined using Federal and State guidelines on the development and practice of prevention activities using six Primary Prevention strategies.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
34	SAPT - HIV Set-Aside	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	No restrictions	HIV early intervention services to individuals under going treatment for substance abuse. HIV services are voluntary and not required as a condition of receiving AOD treatment.	County determined using Federal and State guidelines.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
35	SAPT - Perinatal Set Aside	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP). Subject to Perinatal Services Network Guidelines.	No restrictions	Increase the availability of treatment services for pregnant women and women with dependent children only.	County determined using State guidelines.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
36	SAPT - Special Projects (3 counties only)	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	Per project	Special projects as approved by ADP.	Currently, Alameda, Los Angeles, and Modoc counties only.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 Negotiated Net Amount/Drug Medi-Cal Contract
37	SAPT - Substance Abuse Treatment and Testing Accountability (SATTA)	<u>Fund source:</u> Federal grant from the Substance Abuse and Mental Health Services Administration (SAMHSA) through the State Department of Alcohol and Drug Programs (ADP).	No restrictions	SACPA clients drug testing priority use. After SACPA needs met, then can also be used for any other purposes consistent with Federal-SAPT Block Grant requirements.	SACPA clients are established by the Superior Court and the County collaborative team. Other uses are County determined using State guidelines.	US Code, Title 42, Chapter 6A Sections 300x-21 through 300x-66 Code of Federal Regulations, Title 45, Subtitle A, Part 96, Sections 96.120 through 96.137 Health & Safety Code, Section 11754 CCR, Title 9, Div 4, Chap 2.5, Sec 9535 Negotiated Net Amount/Drug Medi-Cal Contract
38	Recovery Act Justice Assistance Grant - Substance Abuse Offender Treatment Program (JAG - OTP)	Fund Source: Federal Funds authorized by the American Recovery Act and Reinvestment Act of 2009.	≥18	Same as OTP/SACPA. Funds services designed to: enhanced treatment options available, increase clients who complete treatment, reduce delays in availability of appropriate services, use a drug court model for services, develop new services not otherwise available, or other activities approved by Cal EMA.	Same as OTP: Superior Court in conjunction with County collaborative team determines eligibility. County collaborative team maintains enrollment.	The American Recovery Act and Reinvestment Act of 2009, Public Law 111-5 (the "Recovery Act"), was signed into law by President Obama on February 17, 2009.
<b>MENTAL HEALTH PROGRAMS:</b>						
43	Victim of Crime Plan	State of California Victim Compensation and Government Claims Board.	All	Client must be a victim of crime as covered in State law. The Victim Compensation Program and eligible persons is described in detail at the web page identified in the last column to the right.	Victim of qualifying crime involving physical injury, threat of physical injury or death. The State of California web address to the immediate right provides specific requirements.	<a href="http://www.boc.ca.gov">www.boc.ca.gov</a>
44	Private Pay	Client.	All	Dependent upon self pay or income level - ability to pay/share of costs.	Mental Health - State's Uniform Method to Determine the Ability to Pay (UMDAP) occurs during financial screening by the service provider. If the client is not paying in full service coverage may be limited by the payer.	State DMH - DMH Info Notice 98-13 at - <a href="http://www.dmh.ca.gov/DMHDocs/1998_Notices.asp">http://www.dmh.ca.gov/DMHDocs/1998_Notices.asp</a> CA WIC 5710. CA Title 9 524. County mental health program.
45	Insurance	Private/government insurance plan.	All	Client must be a covered person under the insurance plan.	Client either directly or through employer becomes a covered person under the insurance plan. Each insurance plan has a schedule of covered benefits.	Insurance company identified during financial screening interview with client.

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46	Medicare	Federal Center for Medicare and Medicaid Services (CMS) designates a federal Medicare Program Intermediary/Carrier.	65+	Client must be a Medicare beneficiary.	Medicare beneficiary eligibility determined by Social Security Administration. Medicare has a schedule of covered benefits.	CMS at - <a href="http://www.cms.gov/home/medicare.asp">http://www.cms.gov/home/medicare.asp</a> Federal designated intermediary/carrier.
47	Patient Assistance Program (PAP)	Available through the pharmaceutical industry. Pharmaceutical companies provided certain prescription medications for low income clients.	All	Prescription medicines to low income clients that meet the parameters established by the pharmaceutical company.	Some pharmaceutical companies have rebate programs that may be accessible to the county mental health program.	Contact the particular pharmaceutical company that is the manufacturer of the prescription medications being used by the county mental health program.
48	SFHA funding was eliminated in FY 2005).	Supportive Housing Initiative Act	Not Applicable	Grant programs for housing. These grant programs were eliminated from the FY 2005 state budget due to fiscal cutbacks.	State funding curtailed in FY 2005.	State funding curtailed in FY 2005.
49	Housing	State: Department of Mental Health and the California Housing Finance Agency (CalHFA). County: Mental health program. Fund Source: Mental Health Services Act (MHSA)	Not Applicable	Persons with mental disorders requiring housing.	Local mental health program makes determination.	State DMH at - <a href="http://www.dmh.ca.gov/Prop_63/MHSA/Housing/default.asp">http://www.dmh.ca.gov/Prop_63/MHSA/Housing/default.asp</a> County mental health program.
50	Medi-Cal Administrative Activities (MAA)	Federal: Centers for Medicare and Medicaid Services. State: Department of Health Care Services. County: County Mental Health Plan.	Not applicable	The MAA Program offers a way for Local Governmental Agencies (LGAs) and Local Educational Consortia (LECs) to obtain federal reimbursement for the cost of certain administrative activities necessary for the proper and efficient administration of the Medi-Cal program.	Not applicable.	California Department of Health Care Services (DHCS) - <a href="http://www.dhcs.ca.gov/ProvGovPart/Pages/CMAA.aspx">http://www.dhcs.ca.gov/ProvGovPart/Pages/CMAA.aspx</a> If MAA is for mental health program contact local county mental health program.
51	CalWORKS AB1542 Federal Temporary Assistance for Needy Families (TANF) Program based on the 1996 Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA).	State: California Department of Social Services (DSS). County: Welfare/social services program - CalWORKs and county mental health program. Fund source: Federal and State.	16 (if not in school) to 59. Voluntary after 59	Adult with a Medi-Cal aid code of 30 or 35.	County mental health program and social service program make the eligibility determination based on screening and clinical assessments to determine if person's mental health status is a barrier to employment rather than the severity of mental illness. Adults with a Medi-Cal aid code of 30 or 35 and an open mental health component in their Welfare-to-Work (WTW) plan are eligible.	California Department of Social Services at - <a href="http://www.ladpss.org/dpss/calworks/default.cfm">http://www.ladpss.org/dpss/calworks/default.cfm</a> and county social services program or local county mental health program.
52	Healthy Families (HF) Federal: Title XXI State: AB1126	State of California Healthy Families (HF) Program is administered by the Managed Risk Medical Insurance Board (MRMIB). State Department of Health Services (DHS) processes HF mental health claims. County: Mental Health Plan has responsibility for the delivery of services. Services are billed through the State Department of Mental Health (DMH). Fund sources: Federal Financial Participation (FFP) (about 65%) and local match funds (about 35%) for the FFP. Local match funds are from the county Mental Health Plan.	0-19	Beneficiaries of the Healthy Families Program who meet qualifications as Severely Emotionally Disturbed (SED) whose income is between 100-250% FPL.	Clients assessed by county Mental Health Plan or other designed agency and found to meet qualifications as SED under the Welfare and Institutions Code 5600.3. Healthy Families provides supplemental mental health services to children who are seriously mentally disturbed (SED). The covered mental health services are some of the Rehabilitation Option services listed in the State Plan, TN No. 93-009 and 95-016.	Managed Risk Medical Insurance Board (MRMIB). <a href="http://www.healthyfamilies.ca.gov/hfhome.asp">www.healthyfamilies.ca.gov/hfhome.asp</a>
53	Medicaid: Short-Doyle Medi-Cal / EPSDT (M/C - EPSDT) (Federal Omnibus Budget Reconciliation Act 1989)	State of California Federal Medi-Cal Program / EPSDT. State DHS processes the claims that are billed by the County Mental Health Plan to State DMH. County: Mental Health Plan is responsible for the delivery of services. Fund source: FFP (set by current federal fiscal year's federal medical assistance percentage (FMAP)), and local match funds consisting of State General Funds (SGF) and funds from the county Mental Health Plan (i.e. County General Funds, Realignment) to draw down the FFP reimbursements. The portion of the SGF and County funds making up the local match share is determined on an annual basis by the State. The FFP/local match percentages differ for Enhanced Medi-Cal.	0 to 21	Client must be a Medi-Cal beneficiary.	Medi-Cal (M/C) beneficiary eligibility is established by county social services program (M/C identified with EPSDT aid code). Medi-Cal beneficiaries are identified in the State's MEDS file. Service must be medically necessary. The mental health the covered services are the Rehabilitation Option services listed in the State Plan, TN No. 93-009 and 95-016 and include outpatient, case management and other necessary specialty services. Acute hospital psychiatric inpatient services including associated administrative days are not EPSDT eligible. Requires a diagnosis of severe impairment in life functioning. Physical health care based treatment is not allowable as a mental health service. Includes episodic as well as people with serious mental illness.	Centers for Medicaid and Medicare (CMS) at - <a href="http://www.cms.gov/MedicaidEarlyPeriodicScrnl/">http://www.cms.gov/MedicaidEarlyPeriodicScrnl/</a> and Local county Mental Health Plan (MHP). (The MHP is the responsibility of the local mental health program.)

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AOD & Mental Health Funding Sources Chart - Co-Occuring Joint Action Council Workgroup, Funding Subcommittee

Line #	Payer Description/Acronym	Plan / Payer / Allocation Source	Covered Age	Target Population(s)/ Client Eligibility Requirement	How and By Whom Client Eligibility/Enrollment Is Determined and Who Maintains the Enrollment List/Purpose (briefly)	Where Can I Find More Information?
54	Medicaid: Short-Doyle Medi-Cal / Non EPSDT	<p><u>State</u> of California Federal Medi-Cal Program. State DHS processes the claims that are billed by the County Mental Health Plan to State DMH.</p> <p><u>County</u>: Mental Health Plan is responsible for the delivery of services.</p> <p><u>Fund source</u>: FFP (set by current federal fiscal year's federal medical assistance percentage (FMAP)), and local match funds from the county Mental Health Plan (i.e. County General Funds, Realignment) to draw down the FFP reimbursements. The FFP/local match percentages differ for Enhanced Medi-Cal.</p>	All	Client must be a Medi-Cal beneficiary. (Medi-Cal can also be claimed for the administrative costs of operating the Medi-Cal program and quality review/utilization review expenditures).	Medi-Cal (M/C) beneficiary eligibility established by county social services authority (M/C identified with Non-EPSDT aid code). Medi-Cal beneficiaries are identified in the State's MEDS file. The service must be medically necessary. The mental health services covered are the Rehabilitation Option services listed in the State Plan, TN No. 93-009 and 95-016.	California Department of Health Care Services at - <a href="http://www.dhcs.ca.gov/services/medi-cal/Pages/SMHCWaiver.aspx">http://www.dhcs.ca.gov/services/medi-cal/Pages/SMHCWaiver.aspx</a> and local county Mental Health Plan. (The MHP is the responsibility of the local mental health program.)
55	Community Mental Health Services Block Grant	<p><u>Federal</u>: Department of Health and Human Services Substance Abuse and Mental Health Services Administration's (SAMHSA) Center for Mental Health Services (CMHS) Community Mental Health Block Grant. Catalog of Federal Domestic Assistance (CFDA) 93.958 (formula grant).</p> <p><u>State</u>: Department of Mental Health</p> <p><u>County</u>: County mental health program</p> <p><u>Fund Source</u>: Federal Block Grant</p>	All	These are block grant funds and are not accessible except through the federal/state block grant application process. The funds are to be used only to provide services for children with a serious emotional disturbance (SED) and adults with a serious mental illness, as defined in the federal register. There is a set aside for dual diagnosis services and funding for Children's System of Care. The target population is generally indigent, uninsured and underinsured persons.	County mental health program determines persons or programs funded by the Federal Block Grant based on federal and State requirements and State review & approval.	County mental health program. Also federal government's website: <a href="http://www.cfda.gov/?simplify_interface=1">www.cfda.gov/?simplify_interface=1</a>
56	Comprehensive Community Mental Health Services for Children with Serious Emotional Disturbances (SED)	<p><u>Federal</u>: Department of Health and Human Services Substance Abuse and Mental Health Services Administration's (SAMHSA) Center for Mental Health Services (CMHS) CMHS Child Mental Health Initiative. Catalog of Federal Domestic Assistance (CFDA) 93.104 (project grant).</p> <p><u>State</u>: Department of Mental Health.</p> <p><u>County</u>: Mental health program</p> <p><u>Fund Source</u>: Federal Project Grant</p>	Under 22 years of age with a diagnosed SED, serious behavioral disorder, or serious mental disorder.	These are project grant funds and are not accessible except through the federal/state project grant application process. The funds are to be used only to provide services for children and adolescents with a serious emotional disturbance (SED) and their families.	Under 22 years of age with a diagnosed SED, serious behavioral disorder, or serious mental disorder. Local mental health program in coordination with the local children services agency determine eligibility from the population of those meeting the federal target population description.	County mental health program. Also federal government's website: <a href="http://www.cfda.gov/?simplify_interface=1">www.cfda.gov/?simplify_interface=1</a>
57	Projects for Assistance in Transition from Homelessness (PATH)	<p><u>Federal</u>: Department of Health and Human Services Substance Abuse and Mental Health Services Administration's (SAMHSA) Center for Mental Health Services (CMHS) Community Mental Health Block Grant. Catalog of Federal Domestic Assistance (CFDA) 93.150 (formula grant).</p> <p><u>State</u>: Department of Mental Health.</p> <p><u>County</u>: Mental health program</p> <p><u>Fund Source</u>: Federal Block Grant</p>	All	These are block grant funds and are not accessible except through the federal/state block grant application process. Client must have a serious mental illness or have a co-occurring serious mental illness and substance abuse disorder, and be homeless or at imminent risk of becoming homeless.	County mental health program determines based on DSM IV diagnosis and whether the client has no housing or is in danger of losing housing.	County mental health program. Also federal government's website: <a href="http://www.cfda.gov/?simplify_interface=1">www.cfda.gov/?simplify_interface=1</a>
58	Mental Health Court	<p><u>Federal</u>: Department of Justice (DOJ) Office of Justice Programs (OJP).</p> <p><u>County</u>: Mental health program.</p> <p><u>Fund source</u>: OJP grant.</p>	All	Adult or juvenile offenders.	Justice system - to implement innovative, collaborative efforts that bring system wide improvements in the way the needs of adult and juvenile offenders with mental health disabilities or illnesses are addressed.	County criminal justice agency; mental health program; and federal Department of Justice Programs at - <a href="http://www.ojp.gov/grants101/">http://www.ojp.gov/grants101/</a>
59	Dual Diagnosis Program	<p><u>County</u> drug and alcohol programs.</p> <p><u>Fund source</u>: Customarily federal Substance Abuse and Mental Health Services Administration, Centers for Mental Health Services Block grant funds.</p>	All	These may be block grant funds which are not accessible except through the federal/state block grant application process. County mental health and drug/alcohol programs may collaborate permitting drug/alcohol federal block grant funds to be used for indigent clients with dual	County's mental health program and county drug and alcohol program make determination if the client has a DSM IV mental disorder <u>and</u> substance use disorder or significant problem.	County substance abuse program and/or mental health program.

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60	Mentally Ill-Offender Crime Reduction (MIOCR) Program (funding was eliminated in FY 2008)	<u>State:</u> Corrections Standards Authority (CSA). <u>County:</u> Sheriff department. <u>Fund Source:</u> Local county Sheriff Office.	All	The State eliminated funding in FY 2008 due to fiscal conditions and the passage of the Mental Health Services Act which could serve this population because the Act has no restrictions on using the funds to pay for services for offenders in county jail or on probation. The Mentally Ill-Offender Crime Reduction (MIOCR) grant program established through enactment of AB 1811 (Chapter 48, Statutes of 2006) supported locally developed efforts to reduce recidivism and promote long-term stability among mentally ill offenders.	Funding eliminated in FY 2008. County mental health program and Sheriff made determination based on a review of legal and mental health history, and screening through biographical and clinical interviews as well as psychiatric assessments.	State funding curtailed in FY 2008.
61	HIV/AIDS Program	<u>State and County:</u> Health services department/HIV/AIDS Program (State administered HIV/Aids) <u>Fund source:</u> State and federal.	All	Client must be at risk of or HIV/AIDS + (positive).	County mental health program and county health services program personnel determine eligibility based on assessment of risk behaviors or HIV+ test results.	County mental health program.
62	Disabled Minors AB3632 -SEP	<u>State:</u> State Department of Mental Health, State Controller's Office and Commission on State Mandates. <u>County:</u> Local county Mental Health Plan. <u>Fund sources:</u> The State of California uses four (4) funding streams to reimburse the county mental health program. These are: SB 90 Mandated Claims Program for AB 3632 SED children using State General Funds administered by the Commission on State Mandates and processed by the State Controller's Office (SB 90 Chapters 1747 and 654); SGF AB 3632 State General Fund allocation for SED Children administered by the State DMH (SB 807); federal Individuals with Disabilities Education Act (IDEA) funds administered by the State DMH; and Short-Doyle Medi-Cal which may involve State General Funds as local match when the Medi-Cal beneficiary has Medi-Cal Aid Codes designating Early and Periodic Screening, Diagnosis and Treatment (EPSDT) program eligibility status.	0 to 22	Client must be identified with disability per federal Individuals with Disabilities Education Act (IDEA) (i.e. Special Education) that interferes with school progress and receive mental health services from the county mental health program that are within an individualized education program (IEP).	Client identified for assessment by local education agency and referred to county mental health program. Client assessed by county Mental Health Plan and recommended services are written in the child's individualized education program (IEP).	Local county school program and/or local county mental health program.
63	STOP - Supportive Therapeutic Options Program	<u>State:</u> California Department of Social Services (DSS). <u>County:</u> Children and families services department/program. <u>Funding Source:</u> 70% State General Funds and 30% local county matching funds.	<18	Minor client must be under the jurisdiction of, or at risk for entry into, the juvenile justice/dependency systems and have no other payer for mental health services.	County's children and family services program and county mental health program determine eligibility based on screening and clinical assessment if minor has an included DSM IV mental disorder and is ineligible for Medi-Cal.	State DSS - <a href="http://www.dss.cahwnet.gov/lettersnotices/entres/getinfo/ac198/98-93.PDF">http://www.dss.cahwnet.gov/lettersnotices/entres/getinfo/ac198/98-93.PDF</a> County mental health program and/or children/family program.
64	JJCPA - Mental Health Screening, Assessment and Treatment (MHSAT). AB 1913 SB 736	<u>State:</u> California Department of Corrections and Rehabilitation (CDCR). <u>County:</u> Probation program. <u>Fund source:</u> Juvenile Justice Crime Prevention Act (JJCPA).	>18	Minor client must be under the responsibility of the county probation program and have no other funding source for mental health services.	County's probation program and county mental health program determine through screening and clinical assessment if a minor residing in a probation facility has an included DSM IV mental disorder and is ineligible for any other benefits.	CDCR - <a href="http://www.cdcr.ca.gov/Juvenile_Justice/index.html">http://www.cdcr.ca.gov/Juvenile_Justice/index.html</a> County Mental Health Plan and/or probation program.
65	JJCPA - Multi-Systematic Therapy Program (MST) AB 1913 SB 736	<u>State:</u> California Department of Corrections and Rehabilitation (CDCR). <u>County:</u> Probation program - Schiff-Cardenas <u>Fund source:</u> Juvenile Justice Crime Prevention Act (JJCPA).	<18	Minor client must be under the responsibility of the county probation program and have no other funding source for mental health services.	County's probation program and county mental health program determine eligibility on screening and clinical assessment if a minor residing in a probation facility has an included DSM IV mental disorder and is ineligible for Medi-Cal.	CDCR - <a href="http://www.cdcr.ca.gov/Juvenile_Justice/index.html">http://www.cdcr.ca.gov/Juvenile_Justice/index.html</a> County mental health program and/or probation program.
66	Child Abuse Prevention Intervention and Treatment Program AB2994	<u>State:</u> California Department of Social Services (DSS). <u>County:</u> Board of Supervisors and/or county children and family services department or county authority with AB 2994 jurisdiction. <u>Fund source:</u> County General Funds	0 to 18	Clients are dependents, wards of county that have been abused and/or neglected or are at risk of child abuse and neglect.	County children and family services program identified clients based on client history involving abuse and/or neglect and refers to the county mental health program for services.	County mental health program and/or children/family program.

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67	Foster Care	<u>County:</u> Children and family program requests local county mental health program to provide a clinical assessment of children placed in D-Rated foster care homes. <u>Fund source:</u> Local County General Funds.	<18	Client is county children and families program's dependent person: placed in foster home care, applying for D-Rate Payment to foster parents due to SED of child and requiring more intensive needs.	County children and family children program identifies and refers client to the county mental health program for assessment. Children and families can receive a range of mental health services for prevention and intervention of child abuse.	County mental health program and/or children/family program.
68	Family Preservation AB546 et sec.	<u>Federal:</u> Family Preservation and Support Program - Title 42 of the United States Code, Sections 430 to 435 of the federal Social Security Act, Subpart 2 commencing with Section 629 of Part B of Subchapter 4 of Chapter 7. <u>State:</u> California Department of Social Services (DSS). California Welfare and Institutions Code Sections 16600 - 16605 et.al. <u>County:</u> Children and families services program. <u>Fund source:</u> State General Funds (70%) and local county match (30%).	0-18	Clients are involved with county children and family department's Family Preservation Program and have significant mental health needs that would benefit from the full range of mental health services.	Clients with severe emotional and behavioral problems are referred by children and family services program to a Multiple Case Planning Team to determine eligibility based on the family's willingness to participate with "in home" services and the client's being at risk for intensive and restrictive levels of out home placement. County mental health program is responsible for mental health service delivery.	County mental health program and/or children/family program and/or possibly probation department.
69	Managed Care Funds (MCF)	<u>State:</u> Department of Mental Health - Managed Care Funds (MCF). <u>County:</u> Mental Health Plan. <u>Fund source:</u> State General Funds.	All	Focused primarily on people with serious and/or persistent mental illness or serious emotional disturbance.	County's Mental Health Plan makes the funding decision.	Local county Mental Health Plan. (The MHP is the responsibility of the local mental health program.)
70	General Relief	<u>County:</u> Board of Supervisors and county welfare/social services authority. County funded general relief program that provides financial assistance to indigent adults who are ineligible for federal or State programs. <u>Fund Source:</u> County General Funds.	>18	Adult General Relief participant with a welfare to work requirement.	Screening and clinical assessments; adults on County General Relief; county welfare/social services and mental health program staff referral.	Local county social services/welfare program or mental health program.
71	CGF- mental health Maintenance of Effort or Vehicle License Fees (VLF)	<u>County:</u> Board of Supervisors using County General Funds and VLF designated by State realignment legislation in 1991 to be used for mental health services.	All	Default payer for uninsured and underinsured persons.	County mental health program personnel determine eligible clients and services.	California Mental Health Directors Association at - <a href="http://www.dmh.ca.gov/MHSOAC/docs/Meetings/2006/CalifMHFinancing101.ppt#312,29,AB 3632">http://www.dmh.ca.gov/MHSOAC/docs/Meetings/2006/CalifMHFinancing101.ppt#312,29,AB 3632</a> (Cont'd) and County mental health program.
72	MHSA - Community Services and Supports (CSS) Component	Mental Health Service Act (Proposition 63). <u>State:</u> Department of Mental Health. <u>County:</u> Mental health program. <u>Fund Source:</u> State income tax on income in excess of \$1 million annually.	All	Children and youth, transition age youth, adults and older adults.	Mental health services and supports under four (4) service categories (funding types) - Full Service Partnerships (FSP); General System Development (field capable clinical services); outreach and engagement (prevention, outreach and engagement (POE)) and housing program services.	State DMH at - <a href="http://www.dmh.ca.gov/prop_63/MHSA/default.asp">http://www.dmh.ca.gov/prop_63/MHSA/default.asp</a> and county mental health program.
73	MHSA - Workforce Education and Training (WET) Component	Mental Health Service Act (Proposition 63). <u>State:</u> Department of Mental Health. <u>County:</u> Mental health program.	Not Applicable	Program to increase the quantity and quality of trained persons available for employment in the mental health system while increasing family and consumer involvement in service delivery and encouraging development of a diverse workforce.	The WET component consists of five (5) categories: workforce staffing support; training and technical assistance; mental health career pathway; residency and internship; and financial incentives.	State DMH at - <a href="http://www.dmh.ca.gov/prop_63/MHSA/default.asp">http://www.dmh.ca.gov/prop_63/MHSA/default.asp</a> and county mental health program.
74	MHSA - Capital Facilities/Technology Needs Component	Mental Health Service Act (Proposition 63). <u>State:</u> Department of Mental Health. <u>County:</u> Mental health program.	Not Applicable	A "capital facility" is a building secured to a foundation which is permanently affixed to the ground that is used for the delivery of MHSA services to mental health clients and their families or for administrative offices.	Not for individual clients. Projects must support the goals of the MHSA and the provision of MHSA services.	State DMH at - <a href="http://www.dmh.ca.gov/prop_63/MHSA/default.asp">http://www.dmh.ca.gov/prop_63/MHSA/default.asp</a> and county mental health program.
75	MHSA - Prevention and Early Intervention (PEI) Component	Mental Health Service Act (Proposition 63). <u>State:</u> Department of Mental Health. <u>County:</u> Mental health program.	(c. 51% of funds for birth to 25)(DMH Info Notice 07-19)	Broadest potential population for MHSA-based funding, since no single requirement of serious mental illness/emotional disturbance. However, all funding must go through the state-approved county proposal for local programs. Emphasis on underserved populations.	The Prevention and Early Intervention (PEI) component consists of three (3) types: universal prevention; selected/indicated prevention; and early intervention.	State DMH at - <a href="http://www.dmh.ca.gov/prop_63/MHSA/default.asp">http://www.dmh.ca.gov/prop_63/MHSA/default.asp</a> and county mental health program.

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76	MHSA - Innovation Component	Mental Health Service Act (Proposition 63). <u>State:</u> Department of Mental Health. <u>County:</u> Mental health program.	Not Applicable	Innovations are defined as novel, creative and/or ingenious mental health practices/approaches that are expected to contribute to learning. The Innovation Component allows Counties the opportunity to "tryout" new approaches that can inform current and future mental health practices/approaches.	Local county mental health program submits application to State DMH.	State DMH at - <a href="http://www.dmh.ca.gov/prop_63/MHSA/default.asp">http://www.dmh.ca.gov/prop_63/MHSA/default.asp</a> and county mental health program.
77	Realignment AB1288 et sec.	<u>State:</u> State Controller and Department of Mental Health. <u>County:</u> Mental health program. <u>Fund source:</u> State Sales Tax and Vehicle Licensing Fees.	All	Focused primarily on people with serious and/or persistent mental illness or serious emotional disturbance.	County mental health program provides mental health services and activities to the extent resources are available. Client is subject to a sliding fee basis - State's Uniform Method to Determine the Ability to Pay (UMDAP) which occurs during financial screening by the service provider.	State DMH at - <a href="http://www.dmh.ca.gov/Reports/AB_328_Realignment_Data.asp">http://www.dmh.ca.gov/Reports/AB_328_Realignment_Data.asp</a> and county mental health program.